Applicant Information Primary Contact E-mail:

Organization		
Name of Organization:		
TIN or EIN:		
Primary Contact		
First Name:	Last Name:	
Title:		
Street:		Suite:
City:	State:	Zip:
Phone:	Ext:	Fax:
Email:		
Detailed Description of Applicant:		
Secondary Contact		
First Name:	Last Name:	
Title: Address:		
Street:		Suite:
City:	State:	Zip:
Phone:	Ext:	Fax:
Email:		
Primary Billing Contact		
Organization:		

Last Name:

State:

Ext:

Suite:

Zip:

Fax:

First Name:

Title:
Address:
Street:

City:

Phone:

Email:

Project Information Project Name: Estimated number of jobs created during construction: Estimated number of jobs created during the permanent financing: Facility Information Facility #1 Facility Name: Facility Bond Amount: Description of Project/Facility:					
Project Address:					
Street or general location:					
City:	State:	Zip:			
Is Project located in an unincorporated part of the County?	Yes O	No C			
Has the City or County in which the project is located been contacted? If so, please provide name, title, telephone number and e-mail address of the person contacted:					
Name of Agency:					
First Name:	Last Name:				
Title:					
Phone:	Ext:	Fax:			
Email:					

Project Information

Financing Information

Financing Information

Tax Exempt:			
Taxable:			
Total Principal Amount: \$0.00			
Proposed Closing Date:			
Maturity Years: 0			
Interest Rate Mode:			
	Variable		Both
O	О		C
Denominations: \$			
Type of Offering:			
Public Offering		Private Placement	
С		O	
Facility Development:			
Refunding		New Construction	
Note:"Please fill the percentage if the facility is "New	Construction" and "Refunding		
% is projected for New Construction:			
% is projected for Refunding:			
Financing:			
Credit Enhancement		None C	
Other		Letter of Credit	
Name of Credit Enhancement Provider(if known):			
Expected Rating:			
Unrated			
Moody's:	S&P:		Fitch:
			1

Sources and Uses

Sources and Uses

Tax-Exempt Bond Proceeds: \$ Projected Tax Credits: \$ Developer Equity: \$ Other Funds (Describe): \$ \$<	Sources Of Funding		
Taxable Bond Proceeds: \$ Projected Tax Credits: \$ Developer Equity: \$ Other Funds (Describe): \$ \$ <td>Tax-Exempt Bond Proceeds:</td> <td>\$</td> <td></td>	Tax-Exempt Bond Proceeds:	\$	
Developer Equity: \$ Other Funds (Describe): \$ \$ \$		\$	
Other Funds (Describe): \$ \$	Projected Tax Credits:	\$	
Other Funds (Describe): \$ \$	Developer Equity:	\$	
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S S S Total Sources: Uses: Land Acquisition: Suilding Acquisition: Signature Construction or Remodel: Signature Cost: Signat		•	
S S S S S S S S S S		· <u></u>	
Total Sources: Uses: Land Acquisition: Building Acquisition: Construction or Remodel: Equipment Cost: Cost of Issuance: Capitalized Interest: Reserves: Street Uses (Describe): Street Uses (Describe): Street Uses (Descri		· -	
Total Sources: \$0.00 Uses: \$ Land Acquisition: \$ Building Acquisition: \$ Construction or Remodel: \$ Equipment Cost: \$ Cost of Issuance: \$ Capitalized Interest: \$ Reserves: \$ Other Uses (Describe): \$ \$ \$		· -	
Uses: Land Acquisition: Building Acquisition: Construction or Remodel: Equipment Cost: Cost of Issuance: Capitalized Interest: Reserves: Other Uses (Describe): S S S S S S S S S S S S S		· -	
Land Acquisition: Building Acquisition: Construction or Remodel: Equipment Cost: Cost of Issuance: Capitalized Interest: Reserves: Other Uses (Describe): S S S S S S S S S S S S S	Total Sources:	\$0.00)
Building Acquisition: Construction or Remodel: Equipment Cost: Cost of Issuance: Capitalized Interest: Reserves: Other Uses (Describe): S S S S S S S S S S S S S	Uses:		
Construction or Remodel: Equipment Cost: Cost of Issuance: Sample Copitalized Interest: Reserves: Other Uses (Describe): Sample Copitalized Interest:	Land Acquisition:	\$	
Equipment Cost: Cost of Issuance: Capitalized Interest: Reserves: Other Uses (Describe): \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Building Acquisition:	\$	
Cost of Issuance: \$ Capitalized Interest: \$ Reserves: \$ Other Uses (Describe): \$ \$ \$	Construction or Remodel:	\$	
Capitalized Interest: Reserves: Other Uses (Describe): S S S S S S S S S S S S S S S S S S	Equipment Cost:	\$	
Reserves: Other Uses (Describe): \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Cost of Issuance:	\$	
Other Uses (Describe): S S S S S S S S S S S S S S S S S S	Capitalized Interest:	\$	
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Reserves:	\$	
\$ \$ \$ \$	Other Uses (Describe):		
\$ \$ \$ \$		©.	
\$ \$ \$		·	
\$ \$		·	
\$		· -	
		· -	
	Total Uses:	· -)

Financing Team Information

Email:

Bond Counsel Firm Name: **Primary Contact** First Name: Last Name: Address: Street: Suite: City: State: Zip: Phone: Ext: Fax: Email: Bank/Underwriter/Bond Purchaser Firm Name: **Primary Contact** First Name: Last Name: Address: Street: Suite: City: State: Zip: Phone: Ext: Fax: Email: Financial Adviser Firm Name: **Primary Contact** First Name: Last Name: Address: Street: Suite: City: State: Zip: Phone: Ext: Fax: